

**Opportunity Scholarship Program
Household Income Worksheet**

The following worksheet is provided to help you determine your household income. You are not required to complete this worksheet. Keep this worksheet for your reference. Do not submit it to SEAA unless asked to do so.

Report your total annual household income on the Opportunity Scholarship Program application. Include income from January through December 2016. Income must be reported for everyone who lives in your household.

- 1) Determine who is in your household. A person is a member of the household if the person lives with you, related to you or not, and shares income and expenses of the household. You must include yourself and all children who live with you. If you live with people who are economically independent (for example, people who do not support your family and who do not share income with you or your children) do not include them.
- 2) Gather documents from the past year that will help you complete the application.
- 3) Income from all the following sources must be reported:
 - Gross earnings from your job (before deductions)
 - Net income from self-owned business or farm
 - Pensions, retirement income
 - Veterans' benefits
 - Social Security benefits/SSI
 - Disability benefits
 - Child support or alimony payments received
 - Unemployment compensation/ worker's compensation
 - Interest and dividend income
 - Cash withdrawn from savings
 - Any other sources of income (taxed and untaxed)

Benefits under SNAP and the Food Distribution Program on Indian Reservations (FDPIR) are not counted as income.

- 4) The following is a partial list of documents that may help identify your income for 2016:
 - W-2 forms
 - Form 1099 – MISC
 - Accounting ledger or receipts
 - Bank statements
 - Federal tax documents
 - Child support payment history
 - Social Security benefit documents (SSA-1099)

5) Enter the total household income at the bottom of this worksheet on your Opportunity Scholarship application.

2016 Household and Income Worksheet for the North Carolina Opportunity Scholarship

PART 1. ALL HOUSEHOLD MEMBERS					
Names of <u>all</u> household members, including yourself (First, Middle Initial, Last)	Age	Relationship to Parent/Guardian Applicant	Check if NO income		
<i>(Example) Jane Smith</i>	<i>37</i>	<i>Parent Applicant (self)</i>	<input type="checkbox"/>		
1.			<input type="checkbox"/>		
2.			<input type="checkbox"/>		
3.			<input type="checkbox"/>		
4.			<input type="checkbox"/>		
5.			<input type="checkbox"/>		
6.			<input type="checkbox"/>		
7.			<input type="checkbox"/>		
8.			<input type="checkbox"/>		
9.			<input type="checkbox"/>		
PART 2. TOTAL HOUSEHOLD INCOME					
NAME (List only household members with income)	ANNUAL INCOME				
	a. Annual earnings from work <u>before</u> <u>deductions</u>	b. Welfare, child support, alimony	c. Pensions, retirement, Social Security, SSI, VA benefits	d. All Other Income	Total Income (add columns a - d)
<i>(Example) Mary Smith</i>	<i>\$15,000</i>	<i>\$4,000</i>	<i>\$0</i>	<i>\$200</i>	<i>\$19,200</i>
1.					
2.					
3.					
4.					
5.					
6.					
7.					
Total Household Income Add total income (rows 1-7)					